

Date: 08.01.2013.

To
Mr. Hari K
Asst. Vice-President - Listing Department
M/s. National Stock Exchange of India Limited
Regd. Office: "Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
Ph: 022-2659 8235/36, 2659 8346,
Fax: 022-6641 8124/25/26
022-26598237/38, 26598347/48.

Dear Sir,

Sub: Disclosure pursuant to Regulation 31(1) and (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to creation of encumbrance of shares of Lanco Infratech Limited.

The Statement of Disclosure in the format required under Regulations 31(1) and (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, is *submitted* herewith.

The receipt may please be acknowledged.

Thanking You,
Yours faithfully,
For LANCO GROUP LIMITED



G. BHASKARA RAO
DIRECTOR

Copy to:

Mr. Wilbur Fernandes
Manager – Department of Corporate Services
M/s. Bombay Stock Exchange Limited
Regd. Office: Floor 25, P J Towers, Dalal Street,
Mumbai – 400 001
Ph: 022-2272 1234/ 33,
Fax: 022-2272 2037/39/41/61

To
Mr. C. Krishnakumar
Company Secretary & Executive Director
Lanco Infratech Limited
Regd. Off: Plot No.4, Software Units Layout,
HITEC City, Madhapur, Hyderabad- 500 081.
Andhra Pradesh. India.

Encl: As above.

Lanco Group Limited

Registered Office: Lanco House, Plot # 397, Udyog Vihar, Phase-3, Gurgaon-122 016, New Delhi Region, India.
T+91 124 474 1000 F+91 124 474 1878/1860 E info@lancogroup.com
www.lancogroup.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company (TC)

LANCO INFRATECH LIMITED

Name of the Promoter(s) on whose shares encumbrance was created/~~invoked~~/released (tick the relevant one)

LANCO GROUP LIMITED

Date of reporting

08.01.2013

Names of the stock exchanges where the shares of the target company are listed

National Stock Exchange of India Limited
Bombay Stock Exchange Limited

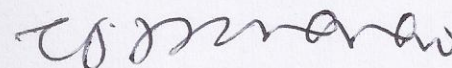
Details of the Promoters' holding: 135,37,12,439 (56.2218%).

(The term "event" indicates creation/~~invocation~~/release of encumbrance, as the case may be)

Promoter(s) or PACs with him	Pre-event holding (^)		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	% of total share capital	Type- creation ~~/invocation~~ ~~/release~~	Date(s)	Number	% of total share capital	
LANCO GROUP LIMITED	37,96,14,439	15.7660	1,00,00,000	04.01.2013	36,96,14,439	15.3507	Creation of encumbrance (Pledge) of shares in favor of Indian Overseas Bank

(*) Details shall include the details regarding the person(s) on whose favor the encumbrance has been created and other important features of such encumbrance.

For LANCO GROUP LIMITED



G.BHASKARA RAO
DIRECTOR

Place: GURGAON
Date: 08.01.2013

Note: - (^) Pre-event holding relates to Free holding excluding all earlier encumbrances of Lanco Group Limited